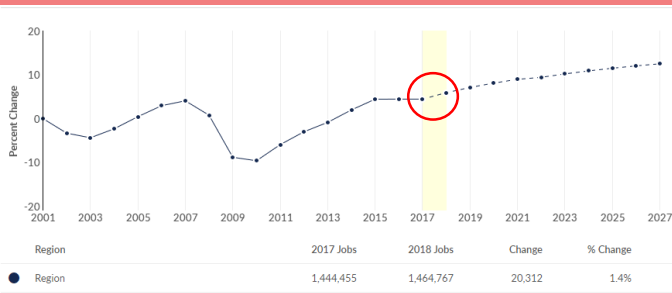


Workforce and Transportation Analytics Newsletter

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Transportation



Job growth projected in 2018 (see graph to left).

Conditions favorable to carriers (as opposed to shippers), but [industry watchers still concerned](#) about possible growth restraints, particularly in driver and truck shortages.

Workforce Automation

Projections on effect of automation on workforce trends vary widely. [Latest McKinsey research](#) indicates primary effect will be felt on 'tasks', rather than complete jobs.



Labor Force Participation will continue to be a challenge.

Clear trend downward in labor participation rate will continue into 2018 (see chart to left), and even further down to 61% over the next 10 years (*Congressional Budget Office*)